

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/vvvv) : _____31 January 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Resources Power Holdings Company Limited
Date Submitted	1 February 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>836</u> Descr	iption :	ion : Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	N/A	N/A	N/A			

Note : Pursuant to section 98(4) of the new Companies Ordinance (Chapter 622 of the Laws of Hong Kong) effective on 3 March 2014, the authorised share capital of a company is, for all purposes, regarded as deleted. Accordingly, the Company no longer has an authorized share capital and the shares of the Company no longer have par value.

(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Delence et aloce of the month			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	g month		·	
Increase/(decrease))				
Balance at close of	the montl	1			
3. Other Classes of	Shares				

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

Total authorised share capital at the end of the month (*HK\$*) : N/A

II. Movements in Issued Shares

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	4,807,203,600	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	4,807,203,600	N/A	N/A	N/A		

III. Details of Movements in Issued Shares

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Pre IPO Share Option Scheme Exercise Price						
HK\$ 2.75 (06/10/2003) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	0
2. IPO Share Option Scheme Exercise Price HK\$ 4.175 (01 /09 /2004) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	0
3. IPO Share Option Scheme Exercise Price HK\$ 3.919 (18/03 /2005) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	0

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4. IPO Share Option Scheme Exercise Price HK\$ 4.641 (18/11/ 2005) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	0
5. IPO Share Option Scheme Exercise Price HK\$6.925 (05/09 2006) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	1,948,600
6. IPO Share Option Scheme Exercise Price HK\$ 12.21 (30/03 /2007) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,904,660
-				inary shares) rence shares) (Other class)	0 N/A N/A	
otal funds raised duri	ing the month	from exercise	e of options (HK\$)	0	

Warrants to	Issue	Shares	of the	Issuer	which	are to	be	Lister	1

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value close of preceding mor	du	xercised tring the month	Nominal value at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
(/ /)				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)		/)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
		Т	otal B.	(Prefere	nary shares) nce shares) Other class)	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of t	he Issuer which ar	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				1
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(, ,)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				1
4.						
Stock code (if listed) Class of shares	·					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	/				
			(Prefer	nary shares) ence shares) Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>IN/A</u>		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares) (Other class)		
(Other class)		

Otl	ner Movements i	n Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
1.	Rights issue	At price :	State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		_	Nil	Nil
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil

					For Main	Board	d and	GEM listed i	
	T A							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
5.	Scrip dividend	At price :	State currency	НК\$	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(N	/A)		
					Director Meeting approval date: (dd/mm/yyyy)	(N	/A)	N/A	N/A
					Class of shares repurchased (Note 1)				
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/	/)	1	
					EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
					Class of shares redeemed (Note 1)				
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)	1	

		For Main	Board and	nd GEM listed issuers				
	Type of Issue			sha is dur n pu	of new ares of ssuer ssued ring the nonth irsuant nereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
		Class of shares issuable (Note 1)		_				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil		
				-	1 111			
		Class of shares issuable (Note 1)		_				
10.	Other (Please specify) At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil		
			rdinary sha ference sha (Other cl	res)	N/A N/A N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Shares").)				

Remarks (if any):

Submitted by: <u>Wang Xiao Bin</u>

Title: <u>Company Secretary</u>

(Director, Secretary or other duly authorised officer)

Notes :

2. If there is insufficient space, please append the prescribed continuation sheet

^{1.} State the class of shares (e.g. ordinary, preference or other).