

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/vvvv) : _____31 May 2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Resources Power Holdings Company Limited |
|----------------|--|
| Date Submitted | 1 June 2015 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>836</u> Descri | ption : | on : Ordinary Shares | | | | |
|-------------------------------------|------------------------|----------------------|---------------------------------|--|--|--|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | N/A | N/A | N/A | | | |

Note : Pursuant to section 98(4) of the new Companies Ordinance (Chapter 622 of the Laws of Hong Kong) effective on 3 March 2014, the authorised share capital of a company is, for all purposes, regarded as deleted. Accordingly, the Company no longer has an authorized share capital and the shares of the Company no longer have par value.

| (2) Stock code : <u>N/A</u> Descri | iption : | | |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | otion : | | |
|---------------------|-----------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding | g month | | | |
| Increase/(decrease) |) | | | | |
| Balance at close of | the montl | 1 | | | |
| 3. Other Classes of | Shares | | | | |

| Stock code : <u>N/A</u> | Description : | | |
|------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | |
| Increase/(decrease) | | | |
| Balance at close of the mon | th | | |

Total authorised share capital at the end of the month (*HK\$*) : N/A

II. Movements in Issued Shares

| | No. of ordir | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | shares | | |
| Balance at close of preceding month | 4,799,076,977 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 285,040 | N/A | N/A | N/A | | |
| Balance at close of the month | 4,799,362,017 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Shares

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | Movement dur | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at | |
|--|---------|--------------|------------|---|--|--------------------|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | close of the month |
| 1. Pre IPO Share | Oranica | Exclused | Califerned | Lupsed | | |
| Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$ 2.75 | | | | | | |
| (06 /10 /2003) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 |
| (Note 1) | | | | | | |
| 2. IPO Share Option Scheme Exercise Price HK\$ 4.175 (01 /09 /2004) Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 0 |
| 3. IPO Share Option Scheme Exercise Price HK\$ 3.919 (18/03 /2005) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 |
| (Note 1) | | | | | | |

| | | | | I of Main Doc | | 1554015 |
|--|--------------|-----------------|------------------|---|-----------------------|-----------|
| 4. IPO ShareOption SchemeExercise PriceHK\$ 4.641(18/11/2005)Ordinary shares(Note 1) | Nil | Nil | Nil | Nil | Nil | 3,334,260 |
| 5. IPO Share Option Scheme Exercise Price HK\$6.925 (05/09 2006) Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 1,948,600 |
| 6. IPO Share Option Scheme Exercise Price HK\$ 12.21 (30/03 /2007) Ordinary shares (Note 1) | Nil | 285,040 | Nil | Nil | 285,040 | 6,052,660 |
| - | | | | inary shares) _ rence shares) _ (Other class) _ | 285,040 N/A N/A | |
| Total funds raised duri | ing the mont | h from exercise | of options (HK\$ |) 3,480 | ,338.40 | |

| Warrants to | Issue | Shares | of the | Issuer | which | are to | be | Lister | 1 |
|-------------|-------|--------|--------|--------|-------|--------|----|--------|---|
| | | | | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value close of preceding mor | du | xercised tring the month | Nominal value at close of the month | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|---------|--------------------------------|---|--|
| 1. IN/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| (/ /) | | | | <u> </u> | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | | /) | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | /) | | | | |
| | | Т | otal B. | (Prefere | nary shares) nce shares) Other class) | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible | into Shares of t | he Issuer which ar | e to be Listed) | | | |
|---|--------------------------------------|--|----------------------------------|--|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ / |) | | | | 1 |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | (, , |) | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | 1 |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | · | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | / | | | | |
| | | | (Prefer | nary shares) ence shares) Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. <u>IN/A</u> | | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| (/ /) shares (Note 1) | | |
| 3 | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |

| Oth | ner Movements i | in Issued Share | e Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant |
|-----|-----------------|----------------------------|-----------|--|----------------------|------------------|---|---|
| | Type of Issue | | | | 0.1 | | | |
| | | | | Class of shares issuable (Note 1) | <u>Ordin</u> Shar | <u>ary</u> es | | |
| 1. | Rights issue | | tate | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) (| / / |) | Nil | Nil |
| | | | | Class of shares issuable (Note 1) | | | _ | |
| 2. | Open offer | | tate | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) Nil | Nil |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | - | |
| 3. | Placing | At price : $\frac{St}{ct}$ | tate | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) Nil | Nil |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | - | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) Nil | Nil |
| | | | | | | | | |

| , | | | | | | | No. of new | No. of new |
|----|---|--|---|---|---|---|---|---|
| | T GI | | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | |
| | | Class of shares issuable (Note 1) | _ | | | | | |
| 5. | Scrip dividend At price : State currency - | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | Nil | Nil |
| | | Class of shares repurchased (Note 1) | | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | Nil | Nil |
| | | Class of shares redeemed (Note 1) | _ | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | Nil | Nil |
| | | Class of shares issuable (Note 1) | | | | | | |
| 8. | Consideration At price : State currency - | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | 2 7 1 | |
| | | | | | | | Nil | Nil |

| | | For Main Board and GEM listed issuers | | | | | |
|-----|--|--|--|--------------------------|---|---|--|
| | Type of Issue | | | sh i du 1 pı | o. of new nares of issuer issued ring the month ursuant hereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | |
| | | | | | Nil | Nil | |
| | | Class of shares issuable | | | | | |
| 10. | Other (Please specify) At price : State currency | (Note 1) — Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil | |
| | | | rdinary sha ference sha (Other c | ares) | N/A N/A N/A | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 285,040 | | | |
|---|-----|---------|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Shares").) | | | | | |

Remarks (if any):

Submitted by: <u>Wang Xiao Bin</u>

Title: <u>Company Secretary</u>

(Director, Secretary or other duly authorised officer)

Notes :

2. If there is insufficient space, please append the prescribed continuation sheet

^{1.} State the class of shares (e.g. ordinary, preference or other).